

**ANNOUNCEMENT OF A GRANT FOR IMMEDIATE NEED
FROM AN ANONYMOUS DONOR
TO BE MADE BY THE BARRINGTON AREA COMMUNITY FOUNDATION
IN LATE NOVEMBER 2006**

(Draft of September 24, 2006)

1. A sum of \$25,000 made available to the Barrington Area Community Foundation (BACF) by a local anonymous donor will be granted to meet an immediate need or needs in the Barrington area (the outer boundaries of Community Unit School District #220 and the communities forming the Barrington Area Council of Government).
2. For purposes of identifying a grant recipient or recipients, BACF will use its established grant review procedures to solicit grant requests from organizations and individuals, to evaluate the expressed need or needs and other possible sources of relief, and to award a grant or grants to the extent of \$25,000.
3. BACF will audit use of the grant or grants and report the results of its audit to the donor and the Board of Directors of BACF.
4. BACF will announce the availability of the grant amount on or before November 1, 2006, and award the grant or grants on or before Thanksgiving Day 2006.
5. Forms with which to apply for a grant will be on the BACF website <barringtonareacommunityfoundaton.org>, distributed to local charities, churches and townships and will be made available to local newspapers for reprinting. Grant requests must be at BACF office, 421 N. Northwest Highway, Suite 201, Barrington, IL 60010 no later than 5 PM November 10.
6. If individuals are the designated recipients, the names of such individual or individuals will not be publicly disclosed at the discretion of BADC.
7. An "immediate need" will be defined as a real and pressing need identified as of the date of the grant, to be used within days of the award, and for which no other source of relief is believed to be then available.

GRANT APPLICATION FOR IMMEDIATE NEED

Date _____

Name (of individual, individuals or organization) _____

Address _____

Phone _____

Amount requested \$ _____

Reasons or circumstances that support the request

(Attach additional sheets if necessary)

Other sources of funds sought or exhausted

I/We affirm that no other source of funds is known to exist

I/We affirm that any funds granted will be used or expended by December 31, 2006

Signed _____

You may attach additional references or support to this application

Please submit in a sealed envelope marked Application for Immediate Need to arrive at
Barrington Area Community Foundation, 421 N. Northwest Highway, Suite 201,
Barrington, IL 60010 by 5 PM November 10, 2006



BARRINGTON AREA COMMUNITY FOUNDATION

107 FOX HUNT TRAIL, BARRINGTON, ILLINOIS 60010 | tel 847.382.1588 fax 847.382.9588

www.barringtonareacommunityfoundation.org

MEMORANDUM

TO: Barrington Area Non-Profit Organizations

FROM: Barrington Area Community Foundation Grant Review Committee

SUBJECT: Request for Grant Proposals

DATE: November 16, 2005

Enclosed please find instructions to apply for a grant from the Barrington Area Community Foundation (Please note that there is not an application document to fill out). The total amount to be granted this year is estimated at \$60,000. Included in this total will be one award of \$1,500 for an organization's best use of volunteers, which is a separate decision from awarding the primary grants. You may submit more than one request, but only one request will be granted to each grantee. Please understand that the money has been raised in the Barrington area and the great majority of any money granted must be expended in and for the benefit of Barrington area residents. Grants award winners will be notified in late May.

Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Laurence Gott, Jonathan Hamill, David Hirsch, Robert Jensen, Susan Kainz, Michael Kocmond, James Lancaster, Gerald Nadig, David Nelson, William Noyes, Marilyn Patrick, Glenn Reed, Gilbert Reich, Frederica Smith-Pederson, David B. Smith, Donna Smith, Norval Stephens, Gillian Stoettner, Charles Sweet, David Waring, George Yapp

GRANT APPLICATION INSTRUCTIONS

Mission of the Barrington Area Community Foundation

The Foundation was established to assist existing or new organizations in the Barrington area to meet new or unmet needs. We specifically seek to fund new and unduplicated initiatives whose vast majority of funds will be utilized in and benefit the Barrington area. We will not fund budget shortfalls. The Foundation grants are restricted to organizations that are not primarily tax-supported. We will consider funding equipment needs as well as program initiatives. The grant total available in 2006 is estimated at \$60,000. We expect to make the announcement of the awards in late May. Included in this total will be one award of \$1,500 for an organization's best use of volunteers, named in honor of the Volunteer Center, which ceased operations and donated its closing balance to the Foundation.

Cover Letter

Please submit a cover letter and two copies to Robert F. Jensen, c/o RSM McGladrey, Inc., 20 N. Martingale Road, Suite 500, Schaumburg, IL 60173. The cover letter should include the name of the organization, the address, a list of the organizers, board of directors or officers, the contact person, telephone number, email address and amount of money requested.

Project Description and Reason for Request

Whether applying for a general grant or Best Use of Volunteers Award, this section should cover the specific purpose for which the funds are requested, the evidence of need, the beneficiaries of the project, location within the Barrington area, action planned to meet the need, a time plan, qualifications of the personnel or organization to meet the need, plans for future or continuing funding and other sources being approached for funding. If equipment is sought, please describe the uses of the equipment and the evidence of benefit from its acquisition.

Tracking and Reporting

Please describe how success or meeting the need will be measured. What tracking mechanism is in place or will be put into place? We will expect a report, even on an interim basis, by the end of the grant year on the use and expenditure of the grant requested. When all the grant money is expended, we require a final audit statement. The audit would be a report of grant use and the perceived or measured benefits of the expenditures. One of our board members would be available to assist with the audit if needed. We will release the statement of results to our donors and the public.

Additional Support Material Required

Please submit current financial statements including sources of funding at the present time, a profit and loss statement and a balance sheet. Verification of 501C3 status must be included. You may also submit additional support material on the organization, its activities, accomplishments, mission and plans.

Disclosure

Unless restricted for good reason, all materials submitted may be released publicly as part of our announcement. This includes the later audit and tracking reports when completed.

BACF GRANT PROPOSAL CHECKLIST

Without exception, the following requirements must be met to be considered for a BACF grant award. Please review before submitting your proposal. Good luck!

- ☐ Please submit two copies of your grant proposal.
- ☐ Proposal must be postmarked no later than April 15, 2006
- ☐ Proposal must include the organization's current financial statement, copy of Federal tax return (990), and present sources of funding, specifically major sources.
- ☐ Organization must be designated 501c3 non-profit status.
- ☐ Statement of how requested program and grant for the organization primarily benefits.
- ☐ Proposal must be submitted to:

Robert J. Jensen
RSM McGladrey, Inc.
20 N. Martingale Road, Suite 500
Schaumburg, IL 60173

Questions may be referred to Bob Jensen at 312.462.6752 or bob.jensen@rsmi.com.



BARRINGTON AREA COMMUNITY FOUNDATION

107 FOX HUNT TRAIL, BARRINGTON, ILLINOIS 60010 | tel 847.382.1588 fax 847.382.9588

www.barringtonareacommunityfoundation.org

January 10, 2006

Mr. Bryan C. Cressey
500 West County Line Road
Barrington, Illinois 60010

Dear Bryan:

This letter will serve to summarize the substance of our recent conversations, during which you have expressed your interest in making a donation to the Barrington Area Community Foundation, an Illinois not-for-profit corporation qualifying as a public charity under Section 501(c)(3) of the Internal Revenue Code (BACF). In particular, it is our mutual understanding as follows:

1. You intend to donate to BACF the sum of \$25,000 or more during 2006, which amount will be used to address an "immediate need" or needs in the Barrington area (which for purposes hereof shall be defined as the outer boundaries of Community Unit School District #220 and communities forming the Barrington Area Council of Governments).
2. For purposes of identifying a grant recipient or recipients, BACF will use its established grant review procedures to solicit grant requests from organizations (and/or individuals, if gifts are allowed by IRS regulations from foundations to unrelated individuals), to evaluate the expressed need and other possible sources of relief therefor, and to award a grant or grants to the extent of your donation. You will have no involvement in the designation of a recipient or recipients for grants, and, unless BACF is instructed to the contrary by you, you will not be identified as the donor.
3. BACF will audit use of the grant or grants and report the results of its audit to you and to the full BACF Board of Directors.
4. BACF proposes to announce the availability of the grant or grants on or before November 1, 2006, and to award the grants on or before Thanksgiving Day 2006.
5. If individuals are the designated recipients, the names of such individual or individuals will not be publicly disclosed. If organizations are the recipients, these organizations may be publicly disclosed at the discretion of BACF.
6. An "immediate need" will be defined as a real and immediate need identified as of the date of the grant, to be used within days of the award, and for which no other source of relief is believed to be then available.
7. You and BACF may extend or revise the terms of this letter of understanding annually.

*Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Laurence Gott, Jonathan Hamill,
David Hirsch, Robert Jensen, Susan Kainz, H. Michael Kocmond, James Lancaster,
Gerald Nadig, David Nelson, William Noyes, Marilyn Patrick, Glenn W. Reed, Gilbert Reich,
Frederica Smith-Pederson, David B. Smith, Donna Smith, Norval Stephens, Gillian Stoettner,
Charles Sweet, David Waring, George Yapp*

Mr. Bryan C. Cressey
January 10, 2006
Page 2

8. You understand that funds from this donation will be segregated by BACF and not included as a net asset by BACF for purposes of otherwise calculating its annual grant amount.

* * * * *

Kindly acknowledge the foregoing by signing and returning to the undersigned the enclosed copy of this letter.

On behalf of the entire Board of Directors of the Barrington Area Community Foundation, I wish to extend to you and the Cressey family our sincere thanks for your extraordinary generosity and steadfast support of the Foundation and its mission.

Sincerely yours,

Barrington Area Community Foundation

By: _____
Norval Stephens
President

Acknowledged this ___ day of January 2006:

Bryan C. Cressey

(For immediate release)

COMMUNITY FOUNDATION ANNOUNCES \$25,000 NEED GRANT

The Barrington Area Community Foundation has received a \$25,000 grant from an anonymous local donor to be distributed to individuals, families or organizations in the Barrington area that are experiencing an immediate hardship need.

Grant request forms and instructions are on the Foundation website www.barringtonareacommunityfoundation.org and in the hands of local churches and social service organizations. The deadline for applications for this grant is November 10. The awards will be made shortly after Thanksgiving.

For more information or questions, call Bob Jensen, chair of the grant review committee, at 847-517-7070, or Norval Stephens at 847-382-1588.

-30-

For more information, call Norval Stephens, 847-382-1588

BARRINGTON AREA COMMUNITY FOUNDATION
APPLICATION FOR IMMEDIATE NEED GRANT

The Barrington Area Community Foundation welcomes applications from individuals and local charitable and civic organizations in the Barrington area community for monetary grants to address immediate needs, which might include, but are not necessarily limited to, significant personal hardships brought about by unanticipated circumstances or events.

Date: _____

Name: (of individual, individuals or organization)

Address: _____

Phone: _____

Amount requested: \$ _____

Reasons or circumstances that support the request:

(Attach additional sheets if necessary)

Other sources of funds sought or exhausted:

I/We affirm that no other source of funds is known to currently exist

I/We affirm that any funds granted will be used or expended by December 31, 2006

(If submitted by an organization or church on behalf of an individual or individual, the organization may sign the above two affirmations on the line below)

Signed _____ Organization _____

Signed (Individual[s] or Organization to receive award) _____

You may attach additional references or support to this application

Please submit in a sealed envelope marked Application for Immediate Need Grant to arrive at Barrington Area Community Foundation, 421 N. Northwest Highway, Suite 201, Barrington, IL 60010 by 5 PM November 10, 2006.

BARRINGTON AREA COMMUNITY FOUNDATION

107 FOX HUNT TRAIL, BARRINGTON, ILLINOIS 60010 | tel 847.382.1588 fax 847.382.9588
www.barringtonareacommunityfoundation.org

Summary of Immediate Need Grant Applications

	Recipient	Amount Requested	Circumstances	Other Sources of Funds	Total Awarded
1	Winer, Sudelle	Open	Poverty		\$0
2	Reynolds, Jim	\$5,465	Financial hardship	Have alternative sources to tap.	\$0
3	Alton, Family	Open	Sudden medical / loss of income		\$10,000
4	Kay, Kathleen	Open	Sudden medical		\$0
5	Graham, Lolita	Open	Financial hardship – single parent	Employed	\$0
6	Moreano, Jennie	\$5,000	Financial hardship – single parent – dental expenses	Public Aid	\$3,000
7	Hyde, Suzanne	\$1,250	Medical / Transportation Expenses		\$300
8	Barnes, Deena	\$8,000	Medical Expenses (Breast Cancer) – Single Parent	Unemployed	\$5,000
9	Gates, Christina	\$3,775	Single Parent – Dental Expenses – New Computer for College Courses	Public Aid	\$2,500
10	Township, Cuba	\$1,000	Gas Cards for below poverty residents	Cuba Cares Fund	\$0
11	Constanza, Delfina	\$3 – 5,000	Medical Expenses	State medical benefits	\$2,500
12	O'Callaghan, Jan	\$3,000	Water damage to home	Income	\$0
13	Anderson, Ken/Kim	\$12,500	Financial hardship	Wife Employed	??
14	Jarvela, Leslie	\$2,200	Medical Expenses		\$2,000
15	Meyers Rickie	\$2,870	Financial hardship	Part-time Employment	\$0
16	Robles, Corina	\$10,000	Single Parent – Dental Expenses		\$5,000
				TOTAL:	\$30,300

Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Laurence Gott, Jonathan Hamill, David Hirsch, Robert Jensen, Susan Kainz, H. Michael Kocmond, James Lancaster, Gerald Nadig, David Nelson, William Noyes, Marilyn Patrick, Glenn Reed, Gilbert Reich, Frederica Smith-Pederson, David B. Smith, Donna Smith, Norval Stephens, Gillian Stoettner, Charles Sweet, David Waring, George Yapp

Subject: Emergency grant

From: Jim Fitzgerald <jimf@bncap.com>

Date: Mon, 20 Nov 2006 14:04:35 -0600

To: "Bradford-White, Mary" <mabbw0128@msn.com>, "Chung, Young" <youngchung@comcast.net>, "Duchossois, Kim" <kimtd@aol.com>, "Fitzgerald, James" <jimf@bncap.com>, "Gillespie, Kay" <misskayhmu@aol.com>, "Gott, Laurence" <ljgottdoc@aol.com>, "Hamill, Jonathan" <jhamill@sbhic.com>, "Hirsch, David" <dhirsch1@mindspring.com>, "Jensen, Robert" <bob.jensen@rsmi.com>, "Kocmond, Michael" <mike@hma-consulting.com>, "Lancaster, James" <jrlanca@comcast.net>, "McKenzie, Shawn" <shawn.mckenzie@sbc.com>, "Nadig, Gerry" <gerrynadig@aol.com>, "Nelson, David F." <david.f.nelson@ubs.com>, "Noyes, William" <bnoyes@macssnow.com>, "Patrick, Marilyn" <mpatrick@servicenet.com>, "Reed, Glenn" <greed@uici.net>, "Reich, Gil" <greich16@aol.com>, "Smith, Donna N." <donna.n.smith@abnamro.com>, "Stephens, Norval" <norval@norvalstephens.com>, "Stoettner, Gillian" <gstoeettner@sbcglobal.net>, "Sweet, Charles W." <cwsweet01@aol.com>, "Waring, David" <david@waring.net>, "Yapp, George" <charoaks@aol.com>, "Zacaroli, Richard E." <rich.zacaroli@reconoptical.com>



to all BACF Directors:

In accordance with Norval's instructions, I am forwarding you Bob Je and the grant committee's recommendations.

Please review the attachment, print out this page and check the approp reflecting your vote. After completing the ballot, please fax it back to 847-991-9545, or mail it to me at 1629 Colonial Parkway, Inverness, Please do not hesitate to call me if you have any questions at 847-991

1. Do you agree with the recommendation?

X Yes ___ No

2. Do you wish to have a formal meeting to discuss the recommen

___ Yes X No

Signed

Norval Stephens

NORVAL STEPHENS

11/25/06

Print Name _____

Thanks,



JAMES G. FITZGERALD
MANAGING DIRECTOR

847-991-9250
jimf@bncap.com

1629 COLONIAL PARKWAY | INVERNESS, ILLINOIS 60067-4732 | PH 847-991-0100 | FX 847-991-9545

**Summary of
Immediate Need Grant Applications**

	Barrington Area Recipient *	Amount Requested	Circumstances	Other Sources of Funds	Total Awarded	Target Agency to Disburse Funds
1	SW	Open	Poverty		\$0	
2	JR	\$5,465	Financial hardship	Have alternative sources to tap.	\$0	
3	Family A.	Open	Sudden medical / loss of income	Minimal	\$11,000	Project Hope or Cuba Township
4	KK	Open	Sudden medical		\$0	
5	LG	Open	Financial hardship – single parent	Employed	\$0	
6	JM	\$5,000	Financial hardship – single parent – dental expenses	Public Aid	\$2,400	Cuba Township
7	SH	\$1,250	Financial hardship - Medical / Transportation Expenses		\$300	Cuba Township
8	DB	\$8,000	Medical Expenses (Breast Cancer) – Single Parent	Unemployed	\$1,500	Cuba Township
9	CG	\$3,775	Single Parent – Dental Expenses – New Computer for College Courses	Public Aid	\$2,500	Cuba Township
10	Cuba Township	\$1,000	Gas Cards for below poverty residents	Cuba Cares Fund	\$0	
11	DC	\$3 – 5,000	Medical Expenses – almost homeless	State medical benefits	\$2,400	Wings
12	JO	\$3,000	Water damage to home	Income	\$0	
13	KA	\$12,500	Financial hardship	Wife Employed	\$0	
14	LJ	\$2,200	Medical Expenses	Limited	\$1,400	Cuba Township
15	RM	\$2,870	Financial hardship	Part-time Employment	\$0	
16	CR	\$10,000	Single Parent – Dental Expenses	Limited	\$3,500	Church of Women United
TOTAL:					\$25,000	

* Listed address will be verified by disbursing agency.

Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Lawrence Gott, Jonathan Hamill, David Hirsch, Robert Jensen, Susan Kainz, H. Michael Kocmond, James Lancaster, Gerald Nadig, David Nelson, William Noyes, Marilyn Patrick, Glenn Reed, Gilbert Reich, Frederica Smith-Pederson, David B. Smith, Donna Smith, Norval Stephens, Gillian Stoettner, Charles Sweet, David Waring, George Yapp



BARRINGTON AREA COMMUNITY FOUNDATION

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www.barringtonareacommunityfoundation.org

MEMORANDUM

TO: Barrington Area Community Foundation Board of Directors
FROM: Bob Jensen, Grant Committee Chair
SUBJECT: Emergency Fund Documents and Awards
DATE: November 20, 2006

Speaking on behalf of the Grant Review Committee, I am pleased on one hand to recommend the Committee's work on the distribution of the \$25,000 Emergency Grant. On the other hand, our work was extremely difficult to evaluate and we eliminated many worthy applicants.

Attached are our recommendations for the \$25,000 Emergency Funds Awards. Please review and approve them as noted by Norval Stephens and Jim Fitzgerald.

In addition to our activity here, we will forward all of the applications to our local social service agencies for their review and assistance to the individuals. If you have any additional thoughts or ideas, please don't hesitate to call at 312.462.6753 or email them to me at bob.jensen@rsmi.com.

My special thanks goes to the Grant Committee again for some very good work.

Summary of Immediate Need Grant Applications

Barrington Area Recipient *	Amount Requested	Circumstances	Other Sources of Funds	Total Awarded	Target Agency to Disburse Funds
1 Winer, Sudelle	Open	Poverty		\$0	
2 Reynolds, Jim	\$5,465	Financial hardship	Have alternative sources to tap.	\$0	
3 Alton, Family	Open	Sudden medical / loss of income	Minimal	\$11,000	Project Hope or Cuba Township
4 Kay, Kathleen	Open	Sudden medical		\$0	
5 Graham, Lolita	Open	Financial hardship – single parent	Employed	\$0	
6 Moreano, Jennie	\$5,000	Financial hardship – single parent – dental expenses	Public Aid	\$2,400	Cuba Township
7 Hyde, Suzanne	\$1,250	Financial hardship - Medical / Transportation Expenses		\$300	Cuba Township
8 Barnes, Deena	\$8,000	Medical Expenses (Breast Cancer) – Single Parent	Unemployed	\$1,500	Cuba Township
9 Gates, Christina	\$3,775	Single Parent – Dental Expenses – New Computer for College Courses	Public Aid	\$2,500	Cuba Township
10 Township, Cuba	\$1,000	Gas Cards for below poverty residents	Cuba Cares Fund	\$0	
11 Constanza, Delfina	\$3 – 5,000	Medical Expenses – almost homeless	State medical benefits	\$2,400	Wings
12 O'Callaghan, Jan	\$3,000	Water damage to home	Income	\$0	
13 Anderson, Ken/Kim	\$12,500	Financial hardship	Wife Employed	\$0	
14 Jarvela, Leslie	\$2,200	Medical Expenses	Limited	\$1,400	Cuba Township
15 Meyers Rickie	\$2,870	Financial hardship	Part-time Employment	\$0	
16 Robles, Corina	\$10,000	Single Parent – Dental Expenses	Limited	\$3,500	Church of Women United
TOTAL:				\$25,000	

* Listed address will be verified by disbursing agency.

Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Laurence Gott, Jonathan Hamill, David Hirsch, Robert Jensen, Susan Kainz, H. Michael Kocmond, James Lancaster, Gerald Nadig, David Nelson, William Noyes, Marilyn Patrick, Glenn Reed, Gilbert Reich, Frederica Smith-Pederson, David B. Smith, Donna Smith, Norval Stephens, Gillian Stoettner, Charles Sweet, David Waring, George Yapp

REPORT ON IMMEDIATE NEED GRANT AWARD February 21, 2007

Background

Early in 2006, the Barrington Area Community Foundation received a \$25,000 donation from an anonymous local foundation to be awarded in the latter part of the year to individuals or families with immediate or emergency need. The grant was listed as restricted in the financial records of the Foundation until it was disbursed.

Procedures

1. The Grant Review Committee of the Board was assigned the task of developing the timetable and the provisions for announcing, accepting requests, evaluating the requests and supervising the distribution of the award.
2. In early October, 2006, the Foundation conferred with Church Women United of Barrington and sought their assistance in making known the availability of the award in the churches.
3. On October 19, 2006, the Foundation invited all the registered charities in the Barrington area to a meeting to discuss the needs of local charities, the plans and dates for the annual grant awards of the Foundation and to announce the availability of the \$25,000 grant to meet the immediate or emergency needs of individuals or families in the Barrington area. Applications for the immediate need award were distributed.
4. Townships in Illinois are responsible for welfare. One of the representatives at the meeting on October 19 was an employee of Cuba Township and provided very valuable advice on how to handle funds to families in need: do not give the money to the family but pay the medical, dental or living expenses directly to providers. Often, in this manner, the township can negotiate a compromise and settle the debt on favorable terms.
5. The Foundation contacted the Council of Foundations, in Washington, DC, to get legal advice in writing on how to handle these awards from a tax or income reporting basis. (The answer according to the IRS Code is that these grants on an *ex gratia* basis are considered a gift and are not taxable.)
6. The local newspapers were provided a press release announcing the award.
7. The deadline for applications was November 10, 2006.
8. The Grant Review Committee met three times to review the applications, to discuss the applications with the organization that had submitted the request or with the individual or family applying to ascertain or validate need and other sources of funding, and then to determine the amount of the award within the total of \$25,000.

BARRINGTON AREA COMMUNITY FOUNDATION

421 N. NORTHWEST HIGHWAY, SUITE 201, BARRINGTON, ILLINOIS 60010 | tel 847.382.1588 fax 847.382.9588
www.barringtonareacommunityfoundation.org

9. Cuba Township officials who handle welfare needs volunteered to handle the details of contacting the doctors, dentists or creditors to confirm the amounts owed and to secure pro bono reductions where possible. The awards were released to Cuba Township or to Church Women United shortly after Thanksgiving.
10. By mid-December, all the awards were either disbursed to creditors or were in process. A list from the Grant Review Committee showing the grantees and the amounts awarded is attached. We have since learned that all discretionary monies in the townships had been exhausted by the time the Foundation grants were announced.

Results

1. The attached letter from Church Women United bespeaks results.
2. The awards clearly addressed an unmet need in the community.
3. The Foundation now has the expertise and cooperation of the local townships and the churches to be able to handle this kind of restricted gift.

Attachments

1. Letter from Church Women United
2. Application form used in the grant process
3. Summary Sheet from Grant Review Committee



Church Women United of the Barrington Area
Barrington Social Ministries

December 21, 2006

James G. Fitzgerald
Barrington Area Community Foundation
421 N. Northwest Highway #201
Barrington, IL 60010

Re: Charitable Grant for Corina Robles

Dear Mr. Fitzgerald:

Our sincere thanks for awarding \$3,500 for dental expenses for Corina Robles from the anonymous charitable grant received by the Foundation. This has turned out to be a most beautiful Christmas story.

Enclosed is a revised treatment plan for Corina from Dr. Gavrilos that includes necessary work by an oral surgeon and totals \$4,649.00. After I learned that Corina was awarded \$3,500 I called Dr. Gavrilos (who is also my dentist) and asked him to consider doing some of the work on a pro-bono basis. He said that he would meet with his staff and contact the oral surgeon. Shortly after that his office manager called to say that the oral surgeon would accept \$300 for his work and that Dr. Gavrilos would contribute \$1,149 as pro-bono.

Also enclosed is a copy of our check in the amount of \$3,500 to James T. Gavrilos DDS, who will pay the oral surgeon from this amount.

Would this have happened without the award of the charitable grant and the influence and reputation of the Barrington Area Community Foundation? I have no doubt that it would not have happened!

Please extend our thanks to the anonymous donor and Bob Jensen's committee for this most wonderful Christmas gift for a most deserving person.

Sincerely,

A handwritten signature in cursive script that reads "Mary E. Anderson". The signature is fluid and elegant, with a long, sweeping underline.

Mary E. Anderson
Church Women United Barrington Social Ministries
126 Hidden Oaks Drive
Barrington, IL 60010

Bob Jensen
381.2441
910.7030 cell.

1/25/07

Summary of
Immediate Need Grant Applications


CONFIDENTIAL - Do not duplicate

Barrington Area Recipient *	Amount Requested	Circumstances	Other Sources of Funds	Total Awarded	Target Agency to Disburse Funds
✓ finished Winer, Sudelle	Open	Poverty		\$0	
✓ finished Reynolds, Jim	\$5,465	Financial hardship	Have alternative sources to tap.	\$0	
0 3 Alton, Family	Open	Sudden medical / loss of income	Minimal	\$11,000	Project Hope or Cuba Township
✓ 4 Kay, Kathleen	Open	Sudden medical		\$0	
✓ 5 Graham, Lolita	Open	Financial hardship – single parent	Employed	\$0	
0 6 Moreano, Jennie	\$5,000	Financial hardship – single parent – dental expenses	Public Aid	\$2,400	Cuba Township
✓ 7 Hyde, Suzanne	\$1,250	Financial hardship - Medical / Transportation Expenses		\$300	Cuba Township
0 8 Barres, Deena	\$8,000	Medical Expenses (Breast Cancer) – Single Parent	Unemployed	\$1,500	Cuba Township
0 9 Gates, Christina	\$3,775	Single Parent – Dental Expenses – New Computer for College Courses	Public Aid	\$2,500	Cuba Township
✓ 10 Township, Cuba	\$1,000	Gas Cards for below poverty residents	Cuba Cares Fund	\$0	
✓ 11 Constanza, Delfina	\$3 – 5,000	Medical Expenses – almost homeless	State medical benefits	\$2,400	Wings
✓ 12 O'Callaghan, Jan	\$3,000	Water damage to home	Income	\$0	
✓ 13 Anderson, Ken/Kim	\$12,500	Financial hardship	Wife Employed	\$0	
0 14 Jarvela, Leslie	\$2,200	Medical Expenses	Limited	\$1,400	Cuba Township
✓ 15 Meyers Rickie	\$2,870	Financial hardship	Part-time Employment	\$0	
✓ finished Robles, Corina	\$10,000	Single Parent – Dental Expenses	Limited	\$3,500	Church of Women United
TOTAL:				\$25,000	

* Listed address will be verified by disbursing agency.

Directors: Young Chung, Kim Duchossois, James Fitzgerald, Kay Gillespie, Laurence Got H. Michael Kocmond, James Lancaster, Gerald Nadig, David Nelson, William Frederica Smith-Pederson, David B. Smith, Donna Smith, N Charles Sweet, David Waring, Geor

Other than for the Board,
the names will be blacked
out

SOCIAL MINISTRY COMMITTEE OF THE CHURCH WOMEN UNITED OF THE BARRINGTON AREA		70-1948-719	805
Pay To <u>James J. Switals, DDS</u>		<u>Dec 21</u>	<u>20 06</u>
The Order Of <u>thirty five hundred and no/100</u>		\$ <u>3500</u>	<u>00</u>
HARRIS BANK BARRINGTON NATIONAL ASSOCIATION 201 S. GROVE AVE. BARRINGTON, IL 60010		Dollars	 Security Features Do Not Remove
For <u>Corina Robles</u>	<u>Mary E Anderson</u>		
⑆071919463⑆ ⑆00644692⑆ 0805			

James T. Gavrilos, DDS, PC
 129 Park Avenue
 Barrington, IL 60010
 1-847-381-4040

TREATMENT PLAN

Account Number

01851

Date

12/14/2006

Ms. Corina Robles
 122 Tower Rd
 Barrington, IL 60010

Plan	Phase	Tooth	Surface	Code	Description	Fees
1	1			D9950	Occlusal Analysis Case Mounted	\$166.00
1	1			D0470	Diagnostic casts	\$78.00
Phase 1 Total						\$244.00
1	2			D9952	Occlusal adjustment complete	\$1,250.00
Phase 2 Total						\$1,250.00
1	3	13		D2950	Core buildup	\$355.00
1	3	13		D2750	Porcelain fused gold crown	\$1,250.00
1	3	15		D2780	Cast 3/4 gold crown	\$1,250.00
Phase 3 Total						\$2,855.00
1	4	27		OSR	Oral Surgeon Referral	\$300.00
Phase 4 Total						\$300.00
Treatment Plan 1 Total						Totals: \$4,649.00

A portion of Corina's work will be completed pro bono by Dr. Gavrilos in the amount of \$1149.00.

Barrington Area Community Foundation
Unrestricted Income and Expense by Class
January through April 2007

	<u>Golf Outing</u>	<u>Other Events</u>	<u>Total Events</u>	<u>Non-Event Related</u>	<u>Total Unrestricted</u>
REVENUE					
Contributions					
Individuals	15,000	0	15,000	1,850	16,850
Corporate and Foundation Grants	19,050	5,000	24,050	10,050	34,100
United Way and Other Grants			0	0	0
Total Contributions	<u>34,050</u>	<u>5,000</u>	<u>39,050</u>	<u>11,900</u>	<u>50,950</u>
Less Costs Associated with Benefit Events	<u>-6,443</u>	<u>0</u>	<u>-6,443</u>	<u>0</u>	<u>-6,443</u>
Net Contributions	<u>27,607</u>	<u>5,000</u>	<u>32,607</u>	<u>11,900</u>	<u>44,507</u>
Investment Income					
Interest & Dividend Income				18,037	18,037
Realized and Unrealized Gains & Losses				89,058	89,058
Total Investment Income	<u>0</u>	<u>0</u>	<u>0</u>	<u>107,095</u>	<u>107,095</u>
Net Assets Released from Restrictions	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL REVENUE	<u>27,607</u>	<u>5,000</u>	<u>32,607</u>	<u>118,995</u>	<u>151,602</u>
EXPENSES					
Grants and Assistance				0	0
Supporting Services				2,703	2,703
TOTAL EXPENSES				<u>2,703</u>	<u>2,703</u>
CHANGE IN NET ASSETS					<u>148,899</u>
NET ASSETS AT BEGINNING OF YEAR					<u>1,796,157</u>
NET ASSETS AT END OF QUARTER					<u>1,945,056</u>

Supporting Services as a % of Average Net Assets (Annualized)

0.4%

Barrington Area Community Foundation
Statement of Revenue, Expenses and Changes in Net Assets
(Unaudited)
January through April 2007

	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>
REVENUE				
Contributions				
Individuals	16,850	0		16,850
Corporate and Foundation Grants	34,100	0		34,100
United Way and Other Grants	0	0		0
Total Contributions	<u>50,950</u>	<u>0</u>	<u>0</u>	<u>50,950</u>
Less Costs Associated with Benefit Events	<u>-6,443</u>	<u>0</u>	<u>0</u>	<u>-6,443</u>
Net Contributions	<u>44,507</u>	<u>0</u>	<u>0</u>	<u>44,507</u>
Investment Income				
Interest & Dividend Income	18,037	0	0	18,037
Realized and Unrealized Gains & Losses	89,058	0	0	89,058
Total Investment Income	<u>107,095</u>	<u>0</u>	<u>0</u>	<u>107,095</u>
Net Assets Released from Restrictions	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
TOTAL REVENUE	<u>151,602</u>	<u>0</u>	<u>0</u>	<u>151,602</u>
EXPENSES				
Grants and Assistance	0	0	0	0
Supporting Services	<u>2,703</u>	<u>0</u>	<u>0</u>	<u>2,703</u>
TOTAL EXPENSES	<u>2,703</u>	<u>0</u>	<u>0</u>	<u>2,703</u>
CHANGE IN NET ASSETS	<u>148,899</u>	<u>0</u>	<u>0</u>	<u>148,899</u>
NET ASSETS AT BEGINNING OF YEAR	<u>2,234,267</u>	<u>0</u>	<u>0</u>	<u>2,234,267</u>
NET ASSETS AT END OF QUARTER	<u>2,383,165</u>	<u>0</u>	<u>0</u>	<u>2,383,165</u>

Supporting Services as a % of Average Net Assets (Annualized) 0.4%

Barrington Area Community Foundation
Comparative Statement of Assets, Liabilities and Net Assets
(Unaudited)
Apr 30, 2007 and Dec 31, 2006

	<u>Apr 30, 07</u>	<u>Dec 31, 06</u>	<u>% Change</u>
ASSETS			
Current Assets			
Cash & Cash Equivalents			
Bank Accounts and Undeposited Funds	94,522	117,524	
Money Market Funds	103,938	180,422	
Total Cash & Cash Equivalents	<u>198,460</u>	<u>297,946</u>	<u>-33.4%</u>
Investment Securities			
Cost	1,924,118	1,656,591	
Unrealized Gains & (Losses)	260,588	280,930	
Total Investment Securities	<u>2,184,706</u>	<u>1,937,521</u>	<u>12.8%</u>
Total Current Assets	<u>2,383,165</u>	<u>2,235,467</u>	<u>6.6%</u>
TOTAL ASSETS	<u>2,383,165</u>	<u>2,235,467</u>	<u>6.6%</u>
LIABILITIES & NET ASSETS			
Current Liabilities			
Deposits Received	0	1,200	
Total Current Liabilities	<u>0</u>	<u>1,200</u>	<u>-100.0%</u>
Net Assets			
Unrestricted	2,383,165	2,234,267	6.7%
Temporarily Restricted	0	0	
Permanently Restricted	0	0	
Total Net Assets	<u>2,383,165</u>	<u>2,234,267</u>	<u>6.7%</u>
TOTAL LIABILITIES & NET ASSETS	<u>2,383,165</u>	<u>2,235,467</u>	<u>6.6%</u>